

21 May 2020

Manager (Listing),  
National Stock Exchange of India Limited,  
Exchange Plaza, 5th Floor, Plot no. C/1,  
G- Block, Bandra-Kurla Complex,  
**Mumbai - 400 051**  
**SCRIP CODE: CESC**

The Secretary  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
**Mumbai - 400 001**  
**SCRIP CODE: 500084**

The Secretary  
The Calcutta Stock Exchange limited  
7, Lyons Range,  
**Kolkata – 700 001**  
**SCRIP CODE:10000034**

Dear Sirs,

**Allotment of Debt Securities**

Further to our letters dated 16 May 2020 and 20 May 2020, we write to inform you that 3000 Non-Convertible Debentures of face value of Rs.10 lakh each aggregating to Rs 300 crore have been allotted today, on a private placement basis, to ICICI Bank Limited, 2nd Floor, Primary Dealing Room, ICICI Bank Tower, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051.

Yours faithfully,

**(S.Mitra)**  
**COMPANY SECRETARY**